

**IN THE SUPREME COURT OF BERMUDA
COMMERCIAL COURT
COMPANIES (WINDING UP)
2017 : No. 302**

**IN THE MATTER OF SEADRILL LIMITED
AND IN THE MATTER OF THE COMPANIES ACT 1981**

**NOTICE TO CONTRIBUTORIES OF LIQUIDATORS' INTENTION TO APPLY FOR THEIR
RELEASE**

Take notice that we Roy Bailey, Alan Bloom and Simon Edel, the joint liquidators (“Joint Liquidators”) of the above named company with registration number 36832 (the “Company”), intend to apply to the Supreme Court of Bermuda (“Bermuda Court”) for our release, and further take notice that any objection you may have to the granting of our release must be notified to the Bermuda Court within twenty-one days of the date of this notice (with a copy to the Joint Liquidators).

This notice does not relate to the company also called Seadrill Limited, which was incorporated on 4 March 2018 in Bermuda with the name New SDRL Limited and with registration number 53439, which subsequently changed its name to Seadrill Limited and which is listed on the New York Stock Exchange (primary listing) and the Oslo Stock Exchange (secondary listing) with ticker symbol SDRL.

The requirement for the Joint Liquidators to prepare a summary of the receipts and payments in the liquidation was dispensed with by order of the Bermuda Court dated 27 July 2018.

Enquiries with respect to this notice should be directed to:

The Joint Liquidators,
c/o EY Bermuda Limited
3 Bermudiana Road
Hamilton HM 08
Bermuda

Attention: Neil Joynson
Email: neil.r.joynson@bm.ey.com

Dated this 22nd day of August 2018
Roy Bailey, Alan Bloom and Simon Edel
Joint Liquidators